



PRINCIPLED
MORTGAGE INVESTMENTS

Over 85 Years of Investment Expertise

Loan Application Form

Using this Loan Application Form is not compulsory,
however your application may be considered more
quickly by using it.

Borrower Details Personal Borrowers / Corporate Directors / Guarantors (please print further copies if insufficient space)

	1	2
Title	Mr / Mrs / Ms / Miss / Dr	Mr / Mrs / Ms / Miss / Dr
Given Names	_____	_____
Preferred Name	_____	_____
Surname	_____	_____
Date of Birth	/ / <u>Age</u>	/ / <u>Age</u>
Marital Status	_____	
Home Address	_____	
	Postcode	Postcode
Home Phone	() _____	() _____
Work Phone	() _____	() _____
Mobile Phone	_____	
Fax	() _____	() _____
Email Address	_____	

Company Details

Company Name	_____	
A.C.N	_____	
Registered Address	_____	
	Postcode	
Telephone Number	() _____	Fax: () _____



Income Details - Itemise on separate sheet if necessary

	1	2
1	Type _____	Type _____
	Amount _____	Amount _____
2	Type _____	Type _____
	Amount _____	Amount _____

Adviser Details

Accountant

Name _____

Company _____

Address _____

Authority to contact? Yes / No Phone () _____

Solicitor

Name _____

Company _____

Address _____

Authority to contact? Yes / No Phone () _____

Security Property

	Property 1	Property 2
Address	_____	_____
	Postcode _____	Postcode _____
Type of Property	_____	_____
Purchase Price & Date	_____	_____
Estimated Current Value	_____	_____
Who is registered as the owner of the property	_____	_____



Financial Information

Assets

	Details	Value
Principal residence	_____	_____
Contents / Personal Property at Insurance Value	_____	_____
Motor vehicles	_____	_____
Holiday Home	_____	_____
Vacant Land	_____	_____
Shares / Debentures	_____	_____
Other Assets	_____	_____
Cash at Bank / Credit Union	_____	_____
Life Policies / Superannuation -cash surrender value	_____	_____
	Total	\$

Liabilities

	Details & Monthly Payment	Value
1st mortgage: mortgagee	_____	_____
2nd mortgage: mortgagee	_____	_____
Overdraft: lender	_____	_____
Personal loan/s: Lenders	_____	_____
Other Loans	_____	_____
Accounts Outstanding	_____	_____
	Total	\$

Have you given any personal guarantees or personal assets as security?

Yes / No

Details

Is there a partnership or company interest in any of your assets?

Yes / No

Details

Surplus of Assets over Liabilities

\$



Mortgage Loan Requirements

Amount requested

Term

Purpose of Loan

Borrower Disclosures

Please provide details of any credit history problems? (eg defaults, bankruptcy, judgments, etc)

Have you sought professional financial advice regarding this loan application? If so, from whom?

We declare the information in this document is true and correct. We understand this information has been collected for the collected for the purposes of assessing the loan application being made by us, and that the lender will rely on this information when making that assessment. We will advise the lender if we become aware of any material change to this information during the assessment process, or during the term of the loan should it proceed. We consent to Principled Mortgages Investments Limited retaining the information for the purpose of the arrangement of this loan.

Borrower Signature

Borrower Signature

