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PRINCIPLED
MORTGAGE INVESTMENTS®

Since 1919

Further Investment Form

For existing investors to investment further monies under the terms of the Principled Mortgage Fund PDS.

Current Investor Number (if known): _____

Investor Name: _____

Investor Address: _____

Investment Authority:

PLEASE INDICATE HOW MUCH YOU WISH TO INVEST IN EACH INVESTMENT OPTION

I/We wish to invest the following amount into the Select Mortgages Option

I/We wish to invest the following amount into the Common Mortgages Option

Direct deposit

If you are making a direct deposit, please tick this box and ensure the funds are credited to:

National Australia Bank
Principled Mortgage Fund Trust Account
BSB: 083-166
A/C: 85 488 5682
Reference: [your name]

Authorisation & Signing

1. I/We hereby apply to invest my/our monies in the Principled Mortgage Fund in the manner set out above.
2. I/We acknowledge all costs and fees for this transaction as set out in the PDS dated 27 June 2016 and any subsequent supplementary PDS.

Signature of Investor 1

Signature of Investor 2

Date of signing

