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**PRINCIPLED**  
MORTGAGE INVESTMENTS®

*Since 1919*

# Investment Switching Form

**For applications to switch investment monies between Investment Options in the Principled Mortgage Fund.**

If you have changed any of your personal details or wish to switch any of your current investment options this form is an easy way to let us know.

Current Investor Number (if known): \_\_\_\_\_

Investment Name: \_\_\_\_\_

Investor Address: \_\_\_\_\_

**I/We wish to switch the following amount/s**

**FROM THE:**

Select Mortgages Option

**TO THE:**

Select Mortgages Option

Common Mortgages Option

Common Mortgages Option

**Reinvestment:**

**PLEASE INDICATE IF YOU WANT THE YOUR INTEREST/DISTRIBUTION TO BE REINVESTED (OPTIONAL)**

I/We wish to reinvest my/our interest and distributions into the Common Mortgages Option

## Authorisation & Signing

1. I/We hereby apply to switch my/our monies in the Principled Mortgage Fund in the manner set out above.
2. I/We acknowledge all costs and fees for this transaction as set out in the PDS dated 27 June 2016 and any subsequent supplementary PDS.

Signature of Investor 1

Signature of Investor 2

Date of signing

